

IA 1040 2003 Iowa Individual Income Tax Long Form

or fiscal year beginning ___/___/2003 and ending ___/___/___

STEP 1: Fill in all spaces. You MUST fill in your Social Security Number.

Last name		Your first name/middle initial		Social Security Number	
Spouse's last name		Spouse's first name/middle initial		Social Security Number	

Current mailing address (number and street, apartment, lot or suite number) or PO Box

City, State, ZIP

Are your name, your spouse's name, if applicable, and your address the same as on last year's return?
 YES NO

Your Occupation	
Spouse's Occupation	
Residence on 12/31/03	
County No.	Sch. Dist. No.
School District Name	

STEP 2 Filing Status: Mark one box only.

1	Single: Were you claimed as a dependent on another person's Iowa return? <input type="checkbox"/> YES <input type="checkbox"/> NO <input checked="" type="checkbox"/>
2	Married filing a joint return. (Two-income families may benefit by using status 3 or 4)
3	Married filing separately on this combined return. Spouse use column B.
4	Married filing separate returns. Spouse's name: _____ SSN: _____ <input checked="" type="checkbox"/> Income: \$ _____
5	Head of household with qualifying person. If qualifying person is not claimed as a dependent on this return, enter the person's name and Social Security Number below.
6	Qualifying widow(er) with dependent child. Name: _____ SSN: _____

STEP 3 Exemptions

<p>YOU (and spouse IF filing jointly)</p>	a. Personal Credit: Enter 1 (Enter 2 if filing joint or head of household) <input checked="" type="checkbox"/>	X \$ 40 = \$ _____
	b. Enter 1 for each spouse who is 65 or older and/or 1 for each spouse who is blind <input checked="" type="checkbox"/>	X \$ 20 = \$ _____
	c. Dependents: Enter 1 for each dependent <input checked="" type="checkbox"/>	X \$ 40 = \$ _____
	d. Enter first names of dependents here: _____	e. TOTAL \$ _____
<p>SPOUSE (IF filing status 3)</p>	a. Personal Credit: Enter 1 <input checked="" type="checkbox"/>	X \$ 40 = \$ _____
	b. Enter 1 if 65 or older and/or 1 if blind <input checked="" type="checkbox"/>	X \$ 20 = \$ _____
	c. Dependents: Enter 1 for each dependent <input checked="" type="checkbox"/>	X \$ 40 = \$ _____
	d. Enter first names of dependents here: _____	e. TOTAL \$ _____

STEP 4		B. Spouse/Status 3	A. You or Joint
1.	Wages, salaries, tips, etc.	1. _____ .00	_____ .00
2.	Taxable interest income. If more than \$1,500, complete Sch. B 2.	_____ .00	_____ .00
3.	Ordinary dividend income. If more than \$1,500, complete Sch. B 3.	_____ .00	_____ .00
4.	Alimony received 4.	_____ .00	_____ .00
5.	Business income/(loss) from Federal Schedule C or C-EZ 5.	_____ .00	_____ .00
6.	Capital gain/(loss) from Federal Schedule D 6.	_____ .00	_____ .00
7.	Other gains/(losses) from Federal form 4797 7.	_____ .00	_____ .00
8.	Taxable IRA distributions 8.	_____ .00	_____ .00
9.	Taxable pensions and annuities 9.	_____ .00	_____ .00
10.	Rents, royalties, partnerships, estates, etc. 10.	_____ .00	_____ .00
11.	Farm income/(loss) from Federal Schedule F 11.	_____ .00	_____ .00
12.	Unemployment compensation 12.	_____ .00	_____ .00
13.	Taxable Social Security benefits 13.	_____ .00	_____ .00
14.	Other income, gambling income, bonus depreciation adjustment ... 14.	_____ .00	_____ .00
15.	GROSS INCOME. ADD lines 1-14 15.	_____ .00 <input checked="" type="checkbox"/>	_____ .00

STEP 5		B. Spouse/Status 3	A. You or Joint
16.	Payments to an IRA, KEOGH or SEP 16.	_____ .00	_____ .00
17.	One-half of self-employment tax 17.	_____ .00	_____ .00
18.	Health insurance deduction 18.	_____ .00	_____ .00
19.	Penalty on early withdrawal of savings 19.	_____ .00	_____ .00
20.	Alimony paid 20.	_____ .00	_____ .00
21.	Pension/retirement income exclusion 21.	_____ .00 <input checked="" type="checkbox"/>	_____ .00
22.	Moving expense deduction from Federal form 3903 22.	_____ .00	_____ .00
23.	Iowa capital gains deduction. 23.	_____ .00 <input checked="" type="checkbox"/>	_____ .00
24.	Other adjustments 24.	_____ .00	_____ .00
25.	Total adjustments. ADD lines 16-24 25.	_____ .00 <input checked="" type="checkbox"/>	_____ .00
26.	NET INCOME. SUBTRACT line 25 from line 15 26.	_____ .00 <input checked="" type="checkbox"/>	_____ .00
27.	Federal income tax refund received in 2003 27.	_____ .00 <input checked="" type="checkbox"/>	_____ .00
28.	Self-employment/household employment taxes 28.	_____ .00 <input checked="" type="checkbox"/>	_____ .00

STEP 6		B. Spouse/Status 3	A. You or Joint
29.	Addition for Federal taxes. ADD lines 27 and 28 29.	_____ .00	_____ .00
30.	Total. ADD lines 26 and 29 30.	_____ .00	_____ .00
31.	Federal tax withheld 31.	_____ .00 <input checked="" type="checkbox"/>	_____ .00
32.	Federal estimated tax payments made in 2003 32.	_____ .00 <input checked="" type="checkbox"/>	_____ .00
33.	Additional Federal tax paid in 2003 for 2002 and prior years 33.	_____ .00 <input checked="" type="checkbox"/>	_____ .00
34.	Deduction for Federal taxes. ADD lines 31, 32, and 33 34.	_____ .00	_____ .00
35.	BALANCE. SUBTRACT line 34 from line 30. Enter here and on line 36, side 2 35.	_____ .00	_____ .00

→ Staple W-2s, payment, and voucher here. →
 Figure your adjustments to income

Figure your Federal tax addition and deduction

		B. Spouse/Status 3	A. You or Joint	B. Spouse/Status 3	A. You or Joint
STEP 7	36. BALANCE. From side 1, line 35.			36. ....	.00
Figure your taxable income	37. Total itemized deductions from Federal Schedule A Taxpayers with bonus depreciation must use Iowa Schedule A	37. ....	.00	37. ....	.00
	38. Iowa income tax if included in line 5 of Federal Schedule A ...	38. ....	.00	38. ....	.00
	39. BALANCE. Subtract line 38 from line 37 or enter the amount of itemized deductions from the Iowa Schedule A	39. ....	.00	39. ....	.00
	40. Other deductions.	40. ....	.00	40. ....	.00
	41. Deduction. Check one box. <input type="checkbox"/> Itemized. Add lines 39 and 40. <input type="checkbox"/> Standard.	41. ....	.00	41. ....	.00
STEP 8	42. TAXABLE INCOME. SUBTRACT line 41 from line 36.	42. ....	.00	42. ....	.00
Figure your tax, credits and checkoff contributions	43. Tax from tables or alternate tax	43. ....	.00	43. ....	.00
	44. Iowa lump-sum tax. 25% of Federal tax from form 4972.	44. ....	.00	44. ....	.00
	45. Iowa minimum tax. Attach IA 6251.	45. ....	.00	45. ....	.00
	46. Total tax. ADD lines 43, 44 and 45.	46. ....	.00	46. ....	.00
	47. Total exemption credit amount(s) from Step 3, side 1	47. ....	.00	47. ....	.00
	48. Iowa earned income credit: 6.5% (.065) of Federal credit	48. ....	.00	48. ....	.00
	49. Tuition and textbook credit.	49. ....	.00	49. ....	.00
	50. Total credits. ADD lines 47, 48 and 49.	50. ....	.00	50. ....	.00
	51. BALANCE. SUBTRACT line 50 from line 46. If less than zero, enter zero.	51. ....	.00	51. ....	.00
	52. Credit for nonresident or part-year resident. Attach IA 126 and Federal return.	52. ....	.00	52. ....	.00
53. BALANCE. SUBTRACT line 52 from line 51. If less than or equal to zero, enter zero.	53. ....	.00	53. ....	.00	
54. Other Iowa credits.	54. ....	.00	54. ....	.00	
55. BALANCE. SUBTRACT line 54 from line 53.	55. ....	.00	55. ....	.00	
56. School district surtax/EMS surtax. (take percentage from table, multiply by line 55).	56. ....	.00	56. ....	.00	
57. Total Tax. ADD lines 55 and 56.	57. ....	.00	57. ....	.00	
58. Total tax before contributions. ADD Columns A & B on line 57 and enter here.	58. ....	.00	58. ....	.00	
59. Contributions. Contributions will reduce your refund or add to the amount you owe. Amounts must be in whole dollars. Fish/Wildlife 59a: ▲ _____ State Fair 59b: ▲ _____ Keep Iowa Beautiful 59c: ▲ _____ ADD Enter total.	59. ....	.00	59. ....	.00	
STEP 9	60. TOTAL TAX AND CONTRIBUTIONS. ADD lines 58 and 59.	60. ....	.00	60. ....	.00
Figure your credits	61. Iowa income tax withheld.	61. ....	.00	61. ....	.00
	62. Estimate and voucher payments made for tax year 2003	62. ....	.00	62. ....	.00
	63. Out-of-state tax credit. Attach IA 130.	63. ....	.00	63. ....	.00
	64. Motor vehicle fuel tax credit. Attach IA 4136.	64. ....	.00	64. ....	.00
	65. Child and dependent care credit.	65. ....	.00	65. ....	.00
	66. Other refundable credits.	66. ....	.00	66. ....	.00
	67. TOTAL. ADD lines 61-66.	67. ....	.00	67. ....	.00
STEP 10	68. TOTAL CREDITS. ADD columns A and B on line 67 and enter here.	68. ....	.00	68. ....	.00
Figure your refund or amount you owe	69. If line 68 is more than line 60, SUBTRACT line 60 from line 68. This is the amount you overpaid.	69. ▲	.00	69. ▲	.00
	70. Amount of line 69 to be REFUNDED REFUND	70. ▲	.00	70. ▲	.00
	Mail return to Iowa Income Tax - Refund Processing, Hoover State Office Bldg, Des Moines IA 50319-0120				
	71. Amount of line 69 to be applied to your 2004 estimated tax	71. ....	.00	71. ....	.00
	72. If line 68 is less than line 60, SUBTRACT line 68 from line 60. This is the AMOUNT OF TAX YOU OWE.	72. ▲	.00	72. ▲	.00
73. Penalty for underpayment of estimated tax. From IA 2210 or IA 2210F. <input type="checkbox"/> Check if annualized income method is used	73. ▲	.00	73. ▲	.00	
74. Penalty and interest. 74a. Penalty. 74b. Interest	74. ▲	.00	74. ▲	.00	
75. TOTAL AMOUNT DUE. ADD lines 72, 73 and 74, and enter here.	75. ▲	.00	75. ▲	.00	

Complete lines 37-40 ONLY if you itemize.

STEP 11 POLITICAL CHECKOFF. This checkoff does not increase the amount of tax you owe or decrease your refund.

SPOUSE	▲	YOURSELF
\$1.50 to Democratic Party <input type="checkbox"/>		<input type="checkbox"/> \$1.50 to Democratic Party
\$1.50 to Republican Party <input type="checkbox"/>		<input type="checkbox"/> \$1.50 to Republican Party
\$1.50 to Campaign Fund <input type="checkbox"/>		<input type="checkbox"/> \$1.50 to Campaign Fund

STEP 12 NEXT YEAR,

Would you like to receive a booklet? This option is not available to electronic filers.

▲ 0. Yes
1. No

STEP 13 COW-CALF REFUND Attach IA 132.

Do NOT use these amounts to increase your overpayment (line 69) or reduce the amount you owe (line 72).

Spouse: \$ _____ .00 ▲
You: \$ _____ .00 ▲

STEP 14 I (We), the undersigned, declare under penalty of perjury that I (we) have examined this return, including all accompanying schedules and statements, and, to the best of my (our) knowledge and belief, it is a true, correct, and complete return. Declaration of preparer (other than taxpayer) is based on all information of which the preparer has any knowledge.

PLEASE

SIGN HERE

SIGN HERE

- Verify your Social Security Number(s)
- Recheck your math
- Attach all W-2s

Your Signature	Date	Preparer's Signature	Date
Spouse's Signature	Date	Address	
Daytime Telephone Number		Daytime Telephone Number	Identification Number

This return is due April 30, 2004.