

## How long do you want to wait for your refund ?

Processing paper returns is a manually intensive job; consequently, paper filers wait weeks to receive their refunds. eFilers, on the other hand, receive theirs in days.



**You may qualify to file FREE.**

File your federal and Iowa returns at the same time.

[www.state.ia.us/tax/elf/elfchoic.html](http://www.state.ia.us/tax/elf/elfchoic.html)

# Iowa Individual Income Tax Short Form IA 1040A 2009

For full-year Iowa residents only.

## STEP 1: Fill in all spaces. You MUST fill in your Social Security Number.

Your last name	Your first name/middle initial
Spouse's last name	Spouse's first name/middle initial
Current mailing address (number and street, apartment, lot, or suite number) or PO Box	
City, State, ZIP	

**Fill in all information below.**

<input type="checkbox"/> Check this box if you or your spouse were 65 or older as of 12/31/09.	
Your Social Security Number - -	Spouse Social Security Number - -
Are your name, your spouse's name, if applicable, and your address the same as on last year's return? <input type="checkbox"/> YES <input type="checkbox"/> NO	Residence on 12/31/09 County No. ● School District No. ●
Dependent children for whom an exemption is claimed in Step 3 How many have health care coverage? (including Medicaid or hawk-) _____ ● How many do not have health care coverage? _____ ●	

## STEP 2: Filing Status: Mark one box only.

1	Single: Were you claimed as a dependent on another person's Iowa return? <input type="checkbox"/> YES <input type="checkbox"/> NO ▲
2	Married filing a joint return.
5	Head of household with qualifying person. If qualifying person is not claimed as a dependent on this return, enter the person's name and address the same as on last year's return? <input type="checkbox"/> YES <input type="checkbox"/> NO
6	Qualifying widow(er) with dependent child. SSN here. Name: _____ SSN: _____

## STEP 3

### Exemption Credits

**YOU**  
(and spouse if filing jointly)

a. **Personal Credit:** Enter 1 (Enter 2 if filing joint or head of household.) .....▲ X \$ 40 = \$ \_\_\_\_\_

b. Enter 1 for each person who is **65 or older** and/or 1 for each person who is **blind** .....▲ X \$ 20 = \$ \_\_\_\_\_

c. **Dependents:** Enter 1 for each dependent .....▲ X \$ 40 = \$ \_\_\_\_\_

d. Enter first names of dependents here: \_\_\_\_\_ e. **TOTAL** \$ \_\_\_\_\_

## STEP 4

### Figure your income

1.	Total wages, salaries, tips, and unemployment compensation. See instructions. ....	1.	_____	.00
2.	Taxable interest. If more than \$1,500, complete Schedule B. ....	2.	_____	.00
3.	Taxable dividends. If more than \$1,500, complete Schedule B. ....	3.	_____	.00
4.	Net income. Add lines 1, 2, and 3. ....	4.	▲ _____	.00
5.	Federal income tax refund received in 2009. ....	5.	▲ _____	.00
6.	TOTAL. Add lines 4 and 5. ....	6.	_____	.00
7.	Federal tax payment information. (a) Federal tax withheld ..... a. ▲ _____ .00 (b) Additional paid in 2009 for 2008 and any prior year. b. ▲ _____ .00	7.	_____	.00
8.	Income subject to tax. Subtract line 7 from line 6. If greater than \$100,000 you must use IA 1040 long form. ...	8.	_____	.00

## STEP 5

### Figure your tax, credits and checkoff contributions

9.	Tax from tables. See IA 1040A tax tables at www.state.ia.us/tax/. ....	9.	▲ _____	.00
10.	Total exemption credits from Step 3. ....	10.	_____	.00
11.	BALANCE. Subtract line 10 from line 9. If less than zero, enter zero. ....	11.	▲ _____	.00
12.	Multiply line 11 by your school district surtax rate. See 2009 school district surtax list. ....	12.	▲ _____	.00
13.	Fish and Wildlife Fund Contribution. \$1 or more supports the Wildlife Diversity Program. ....	13.	▲ _____	.00
14.	State Fairgrounds Renovation Contribution. \$1 or more helps renovate the fairgrounds. ....	14.	▲ _____	.00
15.	Volunteer Firefighters/Veterans Trust Fund. \$1 or more shared by two organizations. ....	15.	▲ _____	.00
16.	Child Abuse Prevention. \$1 or more. ....	16.	▲ _____	.00
17.	Total Tax and Contributions. Add lines 11 through 16. ....	17.	_____	.00
18.	Iowa income tax withheld from Box 17 of your W-2 form(s). ....	18.	▲ _____	.00
19.	Iowa Earned Income Tax Credit. (federal EITC credit \$ _____ X .07) ....	19.	▲ _____	.00
20.	Total credits. Add lines 18 and 19. ....	20.	_____	.00

## STEP 6

### Figure your refund or amount due

21.	If line 20 is more than line 17, subtract line 17 from line 20. This is your REFUND. ....	21.	▲ _____	.00
<b>Mail to Iowa Income Tax Refund Processing, Hoover State Office Bldg, Des Moines IA 50319-0120</b>				
22.	If line 20 is less than line 17, subtract line 20 from line 17. This is the AMOUNT OF TAX YOU OWE. ....	22.	▲ _____	.00
23.	Penalty. See back of the IA 1040V payment voucher. ....	23.	▲ _____	.00
24.	Interest. See back of the IA 1040V payment voucher. ....	24.	▲ _____	.00
25.	TOTAL AMOUNT DUE. Add lines 22, 23, and 24 and enter here. ....	25.	▲ _____	.00

ePay at www.state.ia.us/tax/ or write check to Treasurer, State of Iowa / Mail to Iowa Income Tax Processing, PO Box 9187, Des Moines IA 50306-9187

### POLITICAL CHECKOFF.

This checkoff does not increase the amount of tax you owe or decrease your refund.	<b>SPOUSE ▲ YOU</b>	
	\$1.50 to Democratic Party <input type="checkbox"/>	\$1.50 to Democratic Party <input type="checkbox"/>
	\$1.50 to Republican Party <input type="checkbox"/>	\$1.50 to Republican Party <input type="checkbox"/>
	\$1.50 to Campaign Fund <input type="checkbox"/>	\$1.50 to Campaign Fund <input type="checkbox"/>

**Next year, (check one):** Would you like to receive an IA 1040 booklet?  
This option is not available to electronic filers. 0.  Yes ▲  
1.  No

**PLEASE SIGN HERE** I (We), the undersigned, declare under penalty of perjury that I (we) have examined this return, including all accompanying schedules and statements, and, to the best of my (our) knowledge and belief, it is a true, correct, and complete return. Declaration of preparer (other than taxpayer) is based on all information of which the preparer has any knowledge.

**SIGN HERE** ▶

Your Signature \_\_\_\_\_ Date \_\_\_\_\_ Preparer's Signature \_\_\_\_\_ Date \_\_\_\_\_

**SIGN HERE** ▶

Spouse's Signature \_\_\_\_\_ Date \_\_\_\_\_ Address \_\_\_\_\_

- Verify your Social Security Number(s)
- Recheck your math
- Attach all W-2s.

Daytime Telephone Number \_\_\_\_\_ Daytime Telephone Number \_\_\_\_\_ Identification Number \_\_\_\_\_

**Mailing Addresses: See lines 21 and 25 above. This return is due April 30, 2010.**

41-080 (10/07/09) **S09**



# IA 1040A Schedule B

## Interest and Dividend Income

Name(s) as shown on page 1 of the IA 1040A	Social Security Number				
	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 25%; height: 20px;"></td> <td style="width: 25%; height: 20px;"></td> <td style="width: 25%; height: 20px;"></td> <td style="width: 25%; height: 20px;"></td> </tr> </table>				

**Note:** You must report all taxable interest and dividends on IA 1040A, even if you are not required to complete Schedule B.

**PART I:**  
**INTEREST**  
**INCOME**

You must complete Part I if you received more than \$1,500 in interest in the tax year. Interest income which should be reported includes earnings from savings and loan associations, mutual savings banks, cooperative banks, credit unions, and bank deposits; State and municipal bonds, and interest from tax refunds. Do not report interest from federal securities.

**Interest Income.** List Names of All Payers.

Name of Payer	AMOUNT
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
<b>Total Taxable Interest Income.</b> Add the amounts. Enter here and on IA 1040A, line 2. ....	.00

**PART II:**  
**DIVIDEND**  
**INCOME**

You must complete Part II if you received more than \$1,500 in gross dividends in the tax year. Deduct that portion of any net dividend from mutual funds that is attributable to federal securities.

**Dividend Income.** List Names of All Payers.

Name of Payer	AMOUNT
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
<b>Total Taxable Dividend Income.</b> Add the amounts. Enter here and on IA 1040A, line 3. ....	.00