



# Iowa Inheritance/Estate Tax Schedule B

## Stocks and Bonds

Estate of:

**Dividends which have been declared as of the date of death must also be reported on this schedule for stocks listed herein.**

**Jointly-owned property must be disclosed on Schedule E.**

Item No.	Description including identifying name of issue, instrument or shares, CUSIP#, face amount of bonds or number of shares, and par value where needed for identification. List Paid on Death beneficiaries with corresponding Paid on Death stocks and bonds.	Unit Value	Alternate Valuation Date	Alternate Value	Value at Date of Death
TOTAL. Also enter on IA 706, page 2, line 28, Stocks and Bonds. ....					