



Iowa Inheritance/Estate Tax

Consent and Waiver of Lien

Department of Revenue Number: _____

Date: _____

Date of Death: _____

Consent and waiver of lien is requested for the immediate transfer of the assets listed below:

now standing in the name of _____, deceased,
of _____ County, State of Iowa.

Security in _____ Company

Number of Shares	Cert. Number	Common	Preferred @ \$_____	Date of Issue	Dividend or Stock Split	Face Amount of Bond
TOTAL						\$

Signed _____

By _____

NOTICE TO TRANSFER AGENT

The department's consent to transfer and waiver of lien is not required when the transfer is by spouse, lineal ascendants, lineal descendants, stepchildren, the fiduciary of an estate, or to a trust. The transfer by the fiduciary automatically releases the lien under section 450.7, Iowa Code. The fiduciary, not the transfer agent, is personally liable for the tax owing.

The lien is waived and consent is given for the immediate transfer of the assets listed above.

NOTE: This form cannot be used to transfer real estate.

Taxpayer Services

Date Released: _____